

ISEC HEALTHCARE LTD.

Company Registration Number: 201400185H (Incorporated in Singapore on 2 January 2014)

CORRIGENDUM TO THE GROUP'S UNAUDITED FINANCIAL STATEMENT AND DIVIDEND ANNOUNCEMENT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2015 ANNOUNCED ON 5 NOVEMBER 2015

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the SGXNET announcement dated 5 November 2015 in relation to the Group's unaudited financial results for the third quarter ended 30 September 2015 (the "Results Announcement").

The Board of Directors (the "**Board**") of ISEC Healthcare Ltd. (the "**Company**" and together with its subsidiaries the "**Group**") refers to the Results Announcement released on 5 November 2015 (announcement reference number SG151105OTHRNJ4C).

The Board wishes to draw attention to the errors in the statement of comprehensive income in Section 1(a)(i) on page 2 of the Results Announcement:

Group 3 Months Ended 30 September 2015 (Unaudited)

	As previously announced S\$'000	Adjustment S\$'000	As corrected S\$'000	Change (as previously announced)	Change (as corrected)
Other comprehensive income					
Foreign currency translation differences - foreign operations	(813)	150	(663)	NM	NM
Other comprehensive income for the financial period, net of tax	(813)	150	(663)	NM	NM
Total comprehensive income for the financial period	(147)	150	3	-177%	-98%
Total comprehensive income attributable to:					
Owners of the parent	(140)	150	10	-168%	-95%
Total comprehensive income for the financial period	(147)	150	3	-177%	-98%

Group 9 Months Ended 30 September 2015 (Unaudited)

	As previously announced S\$'000	Adjustment S\$'000	As corrected S\$'000	Change (as previously announced)	Change (as corrected)
Other comprehensive income					
Foreign currency translation differences - foreign operations	(1,243)	150	(1,093)	NM	NM
Other comprehensive income for the financial period, net of tax	(1,243)	150	(1,093)	NM	NM
Total comprehensive income for the financial period	1,364	150	1,514	-43%	-36%
Total comprehensive income attributable to:					
Owners of the parent	1,355	150	1,505	-45%	-38%
Total comprehensive income for the financial period	1,364	150	1,514	-43%	-36%

NM - Not meaningful

The Board also wishes to clarify on the following commentary items (underlined) on page 16 of the Results Announcement:

Commentary as announced

- 1. "Income tax expense
 The effective tax rates of the Group in 3Q2014 and 3Q2015 were 63% and 25% respectively."
- 2. "Profit after tax
 The net profit of the Group in 3Q2015 was <u>\$\$816,000</u>, an increase of <u>\$\$636,000</u> compared to \$\$180,000 in 3Q2014, mainly due to increase in revenue as stated above."

Commentary after correction

- "Income tax expense
 The effective tax rates of the Group in 3Q2014 and 3Q2015 were 63% and 29% respectively."
- 2. "Profit after tax
 The net profit of the Group in 3Q2015 was <u>\$\$666,000</u>, an increase of <u>\$\$486,000</u> compared to \$\$180,000 in 3Q2014, mainly due to increase in revenue as stated above."

Save for the above, there are no other changes to the Results Announcement.

By Order of the Board

Dr Wong Jun Shyan Executive Director and Chief Executive Officer 6 November 2015 ISEC Healthcare Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 October 2014. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor" or "PPCF").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay,#10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.