

**ISEC HEALTHCARE LTD.**  
(Company Registration No. 201400185H)  
(Incorporated in Singapore on 2 January 2014)

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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS**

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The Board of Directors (the “**Board**”) of ISEC Healthcare Ltd. (the “**Company**”) wishes to announce that on 4 September 2023, the Company issued and allotted 465,250 ordinary shares in the share capital of the Company (the “**New Shares**”), at an issue price of S\$0.29 per New Share, pursuant to the exercise of options granted under the ISEC Healthcare Share Option Scheme.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the share capital of the Company has increased from 573,851,678 ordinary shares to 574,316,928 ordinary shares.

By Order of the Board

**Dr. Lee Hung Ming**  
**Executive Vice Chairman**  
**4 September 2023**

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*This announcement has been reviewed by the Company’s sponsor. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*